



Louisiana State Police Retirement System (LSPRS)

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Investment Committee Meeting Agenda

Meeting:	LSPRS Investment Committee Meeting
Date:	May 26, 2021
Where:	LA State Police Retirement System Building, 9224 Jefferson Highway
Start:	9:30 a.m.

ITEMS OPEN FOR DISCUSSION

- 1) Meeting Called to Order – Kevin Marcel, Chairman
- 2) Roll Call – Wendy Ingram, Administrative Assistant
- 3) Public Comments
- 4) Pledge of Allegiance & Opening Prayer
- 5) Opening Comments – Rob Bickham, UBS Consulting
- 6) Alternative Investments (Indicative Timeline 9:45am – 12:15pm)
 - a) Kohlberg Kravis Roberts (KKR), Private Equity, North American Fund XIII SCSp, via videoconference. (Trustee Educational Credit)
 - b) Insight Venture Management, LLC, Insight Partners Growth Fund Technology, Software, SaaS, via videoconference. (Trustee Educational Credit)
 - c) Portfolio Advisors, Todd Hughes– portfolio funds review and update for PAPEF VI, VII, IX and new investment opportunities, in person. (Trustee Educational Credit)
- 7) Review Market Value Return Summary and Asset Allocation as of March 31, 2021, Flash Report – Rob Bickham, UBS Institutional Consulting
- 8) UBS House View – highlighting economic & market outlook
- 9) LUNCH
- 10) Orleans Capital Management, Emily Crane, Gary Welchel, in person, Fixed Income-Core portfolio update; inflation, policy intervention (monetary v fiscal), employment/labor markets and demographics. (Trustee Educational Credit)
- 11) Update on Portfolio Rebalancing, and prospective alignment, Kevin P. Reed and Rob Bickham: (Motion Requested)

12) Any Other Business

13) Adjourn



**Kevin P. Reed, Executive Director
Louisiana State Police Retirement System**