



Louisiana State Police Retirement System (LSPRS)

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Investment Committee Meeting Agenda

Meeting:	LSPRS Investment Committee Meeting
Date:	Wednesday, March 22, 2023
Where:	LA State Police Retirement System Building, 9224 Jefferson Highway
Start:	9:30 a.m.

ITEMS OPEN FOR DISCUSSION

- 1) Meeting Called to Order – Amy Mathews, Chairperson
- 2) Roll Call – Gretchen Marquez, Administrative Assistant
- 3) Public Comments
- 4) Pledge of Allegiance & Opening Prayer
- 5) Welcome to Doug Hanly, LSPRS Chief Investment Officer
- 6) Opening Comments and Market Update - Rob Bickham, PWM/UBS Institutional Consulting
- 7) Review LSPRS Investment Portfolio – Flash Report and Investment Returns for the periods ending February 28, 2023 - Rob Bickham, PWM/UBS Institutional Consulting
- 8) Investment Portfolio Asset Allocation Studies, Update, Rob Bickham *{TRUSTEE EDUCATION}*
 - a.) Equilibrium CMAs ≈ long-term multiple business cycles, 20 - 30 years
 - b.) Strategic CMAs ≈ business cycle, 5 - 7 years
- 9) Asset Manager Presentations
 - a.) Blackstone – David Ainsworth
 - b.) Prospective Scheduling
- 10) Watch List (new addition) *{ACTION ITEM}*
- 11) Any Other Business
- 12) Adjourn

Margaret Corley Michel, Executive Director
Louisiana State Police Retirement System

The Board of Trustees of the Louisiana State Police Retirement System reserves the right to go into closed Executive Session to discuss certain items on this agenda.